

FORM - 3A

Company name and code : ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on : June 30, 2011

Statement of Investment Assets

(Business within India)

Periodicity of submission : Quarterly

PART - A

₹ Lakhs

Total application as per balance sheet (A) **6,933,939**

Add (B)

Provisions	Sch 14	1,033
Current Liabilities	Sch 13	115,760
		116,793

Less (C)

Debit balance in P&L a/c		237,211
Loans	Sch 9	812
Advances and other assets**	Sch 12	60,698
Cash and bank balance	Sch 11	7,268
Fixed assets	Sch 10	19,338
Misc. expenses not written off	Sch 15	-
		325,326

Funds available for Investments

6,725,406

Reconciliation of Investment Assets

Total Investment Assets (As per the balance sheet)

6,725,406

Balance sheet value of :

A.Life Fund*	708,328
B.Pension , General Annuity Fund	266,848
C. Unit Linked Funds	5,750,231

6,725,406

Non Linked business

A. Life Fund		Percentage as per regulation	SH		PH			Book Value (SH + PH) F*	Actual %	FVC Amount***	Total Fund	Market Value
			Balance****	FRSM *	UL-Non Unit Reserve	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)					
1	Government Securities	25%	22,278	53,797	42,188	112,763	25,233	(b+c+d+e)	233,980	42%	256,258	249,351
2	Government Securities or other approved securities (including (i) above)	Not Less than 50%	29,271	58,596	49,588	152,437	34,489	295,110	52%		324,380	315,922
3	Investment subject to exposure norms											
	(a) Housing and Infrastructure	Not Less than 15%	30,381	26,426	20,689	40,709	18,565	106,388	19%	664	137,434	136,053
	(b) (i) Approved Investments	Not exceeding 35%	65,264	43,759	31,766	52,605	20,887	149,017	26%	18,683	232,964	232,636
	(ii) "Other Investments not exceed 15%"		1,011	1,729	0	9,305	812	11,847	2%	1,504	14,362	14,387
	Total Life Fund	100%	125,927	130,510	102,043	255,056	74,753	562,362	100%	20,852	709,141	698,998

B. Pension and General Annuity Fund		Percentage as per regulation	PH		Book Value	Actual %	FVC Amount***	Total Fund	Market Value
			PAR	NON PAR					
1	Government Securities	Not Less than 20%	65,048	52,289	117,337	46%		117,337	111,330
2	Government Securities or other approved securities (including (I) above)	Not Less than 40%	73,199	53,687	126,885	49%		126,885	120,557
3	Balance Investment to be in Approved Investment	Not exceeding 60%	101,250	29,715	130,965	51%	8,998	139,962	138,973
Total Pension and General Annuity Fund		100%	174,448	83,402	257,850	100%	8,998	266,848	259,530

Linked business

C. Linked Funds		Percentage as per regulation	PH		Total Fund	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	-	5,356,635	5,356,635	93%
(ii)	Other Investment	Not exceeding 25%	-	393,596	393,596	7%
Total Linked funds		100%	-	5,750,231	5,750,231	100%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: August 10, 2011

Signature: _____
Full name Satyan Jambunathan
Designation EVP - Finance

Note:

(+) FRSM refers to 'Funds representing solvency margin'

Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)

Funds beyond solvency margin shall have a separate custody account

Other Investments are as permitted under section 27A(2) and 27B(3) of Insurance Act, 1938

The total fund column of all three funds in Form 3A part A is also tallied with the balance sheet value shown in Schedule 8, 8A, 8B and 9

* Balance Sheet value of Life fund does not include loans disclosed under Schedule 9 of the balance sheet

** Advances and other assets includes deferred tax asset

*** FVC amount includes revaluation of investment property

**** We hereby confirm that the entire investments shown under Shareholders investments held other than for FRSM are held in a separate custody account